

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name SUBSURFACE UNDERGROUND CONSTRUCTION, INC.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-3879387

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

629 Waterford Lane
South Elgin, IL 60177

Number, Street, City, State & ZIP Code

Kane

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.** Case number (if known) _____
Name**7. Describe debtor's business** A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7130**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:☒ Chapter 7☐ Chapter 9☐ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No.
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Robert S. Nickolson	Relationship	President of Subsurface Undergr
District	Northern District of Illinois	When	5/27/17
		Case number, if known	17-16461

Debtor

SUBSURFACE UNDERGROUND CONSTRUCTION, INC.

Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor

SUBSURFACE UNDERGROUND CONSTRUCTION, INC.

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 18, 2017**

MM / DD / YYYY

X /s/ Robert S. Nickolson

Signature of authorized representative of debtor

Robert S. Nickolson

Printed name

Title **President**

18. Signature of attorney

X /s/ Derrick B. Hager

Signature of attorney for debtor

Date **December 18, 2017**

MM / DD / YYYY

Derrick B. Hager 6286310

Printed name

Derrick b. Hager, P.C.

Firm name

**245 W. Roosevelt Rd.
Building 15, Suite 119
West Chicago, IL 60185**

Number, Street, City, State & ZIP Code

Contact phone

Email address

6286310

Bar number and State

Debtor

SUBSURFACE UNDERGROUND CONSTRUCTION, INC.
Name

Case number (if known)

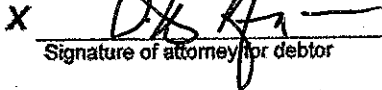
Request for Relief, Declaration, and Signatures**WARNING** — Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12 05 2017
MM/DD/YYYY
Signature of authorized representative of debtor**Robert S. Nickolson**
Printed nameTitle **President****18. Signature of attorney**
Signature of attorney for debtorDate MM/DD/YYYY**Derrick B. Hager 6286310**
Printed name**Derrick b. Hager, P.C.**
Firm name**245 W. Roosevelt Rd.
Building 15, Suite 119
West Chicago, IL 60185**
Number, Street, City, State & ZIP Code

Contact phone _____ Email address _____

6286310
Bar number and State

Fill in this information to identify the case:

Debtor name SUBSURFACE UNDERGROUND CONSTRUCTION, INC.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 18, 2017

X /s/ Robert S. Nickolson

Signature of individual signing on behalf of debtor

Robert S. Nickolson

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name SUBSURFACE UNDERGROUND CONSTRUCTION, INC.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

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WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☒ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☒ *Schedule H: Codebtors (Official Form 206H)*
- ☒ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☐ *Other document that requires a declaration*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12-5-2017

x 
Signature of individual signing on behalf of debtor

Robert S. Nickolson
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **871,226.14**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **871,226.14**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **333,392.74**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **559,038.23**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **968,815.81**

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ **1,861,246.78**

Fill in this information to identify the case:

Debtor name **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*
 Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. **Bank of America**

3850

\$0.00

4. Other cash equivalents *(Identify all)*

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Debtor **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.** Case number (If known)
Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1.	Accounts Receivables detail through 2/24/2017	Unknown		\$871,226.14

43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86. \$871,226.14

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

Debtor **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**
Name

Case number (If known)

- ☐ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$871,226.14	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$871,226.14	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$871,226.14

Fill in this information to identify the case:

Debtor name **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Chase Auto Finance <small>Creditor's Name</small> National Bankruptcy Dept 201 N Central Ave Ms Az1-1191 Phoenix, AZ 85004 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Opened 05/16 Last Active 1/06/17 Last 4 digits of account number 0209 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2014 Volkswagon Passat 98,000 miles This is adult daughter's vehicle. She makes the payments Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$13,323.00	\$8,900.00

2.2	Fox Valley Laborer's Health & Welfa <small>Creditor's Name</small> c/o J. Peter Dowd, Esq. 8 South Michigan Ave. 19th floor Chicago, IL 60603 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number	Describe debtor's property that is subject to a lien 629 Waterford Lane South Elgin, IL 60177 Kane County FMV based on pending contract Describe the lien Judgment Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$36,899.99	\$290,000.00
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SUBSURFACE UNDERGROUND CONSTRUCTION, INC.

Debtor

Case number (if know)

Name

9416

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3

Illinois Department of Revenue

Creditor's Name

PO Box 9001

Springfield, IL 62794-9001

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

1/18/2017

Last 4 digits of account number

9387

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

629 Waterford Lane South Elgin, IL 60177

Kane County

FMV based on pending contract

\$23,056.75

\$290,000.00

Describe the lien

IL Withholding income tax lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4

Wells Fargo Dealer Services

Creditor's Name

Attn: Bankruptcy

Po Box 19657

Irvine, CA 92623

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Opened 08/15 Last Active

8/01/16

Last 4 digits of account number

7906

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2012 Jeep Patriot 110,000 miles

\$17,578.00

\$5,850.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.5

Wells Fargo Hm Mortgage

Describe debtor's property that is subject to a lien

\$242,535.00

\$290,000.00

Debtor	SUBSURFACE UNDERGROUND CONSTRUCTION, INC. Name	Case number (if know)
<hr/>		
Creditor's Name	629 Waterford Lane South Elgin, IL 60177 Kane County FMV based on pending contract	
8480 Stagecoach Cir Frederick, MD 21701		
Creditor's mailing address	Describe the lien First Mortgage	
<hr/>		
	Is the creditor an insider or related party?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	
	Is anyone else liable on this claim?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Creditor's email address, if known		
<hr/>		
Date debt was incurred	As of the petition filing date, the claim is:	
Opened 04/13 Last Active 2/01/17	Check all that apply	
Last 4 digits of account number	<input type="checkbox"/> Contingent	
6029	<input type="checkbox"/> Unliquidated	
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Disputed	
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$333,392.74**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>Georgia Department of Revenue PO Box 105499 Atlanta, GA 30348-5499</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number 9392</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>state taxes</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$12,982.56</p> <p>\$12,982.56</p>
2.2	<p>Priority creditor's name and mailing address</p> <p>Illinois Department of Revenue PO Box 19035 Springfield, IL 62794-9036</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number 8387</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Subsurface Underground Const. unpaid income tax withholding</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$23,056.75</p> <p>\$23,056.75</p>

Debtor	SUBSURFACE UNDERGROUND CONSTRUCTION, INC. Name	Case number (if known)
2.3	Priority creditor's name and mailing address Illinois Dept of Employment Securit PO Box 19286 Springfield, IL 62794	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: unpaid workers comp
	Last 4 digits of account number 3810 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.4	Priority creditor's name and mailing address Internal Revenue Service (1/1/11) PO Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: Section 940 & 941 taxes
	Last 4 digits of account number 0191 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.5	Priority creditor's name and mailing address Internal Revenue Service (1/1/11) PO Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: 2015 unpaid employment taxes penalties
	Last 4 digits of account number 7495 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.6	Priority creditor's name and mailing address US Department of Labor Frances Perkins Building 200 Constitution Ave NW Washington, DC 20210	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: federal withholding taxes
	Last 4 digits of account number 5593 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor		SUBSURFACE UNDERGROUND CONSTRUCTION, INC.		Case number (if known)	
		Name			
3.1	Nonpriority creditor's name and mailing address ACE USA c/o Jack R. Creel & Assc PO Box 801083 Houston, TX 77280-1083 Date(s) debt was incurred _____ Last 4 digits of account number <u>0838</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,773.00</u>		
3.2	Nonpriority creditor's name and mailing address ADT Security Services PO Box 371490 Pittsburgh, PA 15250-7490 Date(s) debt was incurred _____ Last 4 digits of account number <u>5576</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subsurface Underground Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,194.26</u>		
3.3	Nonpriority creditor's name and mailing address AirGas USA c/o Jack R. Creel & Assc PO Box 801083 Houston, TX 77280 Date(s) debt was incurred _____ Last 4 digits of account number <u>1CYL</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subsurface Underground Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,864.16</u>		
3.4	Nonpriority creditor's name and mailing address Badger Daylighting Corp. c/o Solomon & Leadley 1737 South Naperville, Rd. ste. 207 Wheaton, IL 60189 Date(s) debt was incurred _____ Last 4 digits of account number <u>8018</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subsurface Underground Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,749.20</u>		
3.5	Nonpriority creditor's name and mailing address Bluff City Materials 2252 Southwind Blvd. Bartlett, IL 60103 Date(s) debt was incurred _____ Last 4 digits of account number <u>3332</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subsurface Underground Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$57.00</u>		
3.6	Nonpriority creditor's name and mailing address Capital One Attn: General Correspondence/Bankruptcy Po Box 30285 Salt Lake City, UT 84130 Date(s) debt was incurred <u>Opened 09/10 Last Active 8/05/16</u> Last 4 digits of account number <u>1409</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,574.00</u>		
3.7	Nonpriority creditor's name and mailing address Cardworks/CW Nexus Attn: Bankruptcy Po Box 9201 Old Bethpage, NY 11804 Date(s) debt was incurred <u>Opened 12/11 Last Active 8/09/16</u> Last 4 digits of account number <u>3538</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,537.00</u>		

Debtor	SUBSURFACE UNDERGROUND CONSTRUCTION, INC. Name _____	Case number (if known) _____
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3.8	Nonpriority creditor's name and mailing address Carquest Auto Parts Store PO Box 404875 Atlanta, GA 30384-4875 Date(s) debt was incurred _____ Last 4 digits of account number <u>2087</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$947.72 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	Nonpriority creditor's name and mailing address Cathing Fluid Power 62980 Collections Center Drive Chicago, IL 60693-0629 Date(s) debt was incurred _____ Last 4 digits of account number <u>2579</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$78.98 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subsurface Underground Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.10	Nonpriority creditor's name and mailing address CT Corporation PO Box 4349 Carol Stream, IL 60197-4349 Date(s) debt was incurred _____ Last 4 digits of account number <u>9700</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$296.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subsurface Underground Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.11	Nonpriority creditor's name and mailing address Fora Financial Business Loans c/o The Aubrey Law Firm PC 12 Powders Spring St. Marietta, GA 30064 Date(s) debt was incurred _____ Last 4 digits of account number <u>2219</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$88,240.38 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> <u>Subsurface Underground Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.12	Nonpriority creditor's name and mailing address Ford Motor Credit Corp PO Box 790093 Saint Louis, MO 63179 Date(s) debt was incurred _____ Last 4 digits of account number <u>4613</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,498.68 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>judgment creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.13	Nonpriority creditor's name and mailing address Fox Valley Laborer's Health & Welfa c/o J. Peter Dowd, Esq. 8 South Michigan Ave. 19th floor Chicago, IL 60603 Date(s) debt was incurred _____ Last 4 digits of account number <u>9461</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$36,899.99 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>judgment creditor, fraudulent transfer order</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.14	Nonpriority creditor's name and mailing address Fox Valley Laborer's Health & Welfa c/o J. Peter Dowd, Esq. 8 South Michigan Ave. 19th floor Chicago, IL 60603 Date(s) debt was incurred _____ Last 4 digits of account number <u>9461</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$254,672.98 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>judgment creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	SUBSURFACE UNDERGROUND CONSTRUCTION, INC. Name _____	Case number (if known) _____
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3.15	Nonpriority creditor's name and mailing address Hanover Insurance Group Halberg Commercial 120 W. 22nd St. #101 Oak Brook, IL 60523 Date(s) debt was incurred _____ Last 4 digits of account number <u>4655</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$709.66 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>KB Utility Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.16	Nonpriority creditor's name and mailing address Jack R. Creel & Assoc. PO Box 801083 Houston, TX 77280-1083 Date(s) debt was incurred _____ Last 4 digits of account number <u>0838</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,773.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subsurface Underground Construction, collection for ACE USA</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.17	Nonpriority creditor's name and mailing address JKS Ventures, Inc 5521 N. Cumberland Ave. # 1106 Chicago, IL 60656 Date(s) debt was incurred _____ Last 4 digits of account number <u>1848</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,702.13 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subsurface Underground Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.18	Nonpriority creditor's name and mailing address Jomax Recovery Service 9242 W Union Hills Dr St Peoria, AZ 85382 Date(s) debt was incurred <u>Opened 07/16</u> Last 4 digits of account number <u>9367</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,366.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Collection Attorney Platte River Insurance Co</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.19	Nonpriority creditor's name and mailing address Merrick Bank PO Box 9201 Old Bethpage, NY 11804 Date(s) debt was incurred _____ Last 4 digits of account number <u>3538</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,537.32 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.20	Nonpriority creditor's name and mailing address Midwest Operating Engineers Welfare Institute for Worker Welfare, PC. 6141 Joliet Rd. La Grange, IL 60525 Date(s) debt was incurred _____ Last 4 digits of account number <u>6066</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$418,367.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>judgment creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.21	Nonpriority creditor's name and mailing address NAPA Auto Parts 1100 West Spring St. South Elgin, IL 60177 Date(s) debt was incurred <u>9/30/16</u> Last 4 digits of account number <u>8032</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,055.02 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subsurface Underground Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	INC.	Case number (if known)
Name		
3.22	Nonpriority creditor's name and mailing address Navy Federal Cr Union Po Box 3000 Merrifield, VA 22119 Date(s) debt was incurred <u>Opened 11/19/13 Last Active 8/01/16</u> Last 4 digits of account number <u>1770</u>	As of the petition filing date, the claim is: Check all that apply. \$27,472.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address NTS Mikedon LLC PO Box 750963 Houston, TX 77075 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>1813</u>	As of the petition filing date, the claim is: Check all that apply. \$19,856.60 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subsurface Underground Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address Rockford Rigging, Inc. 5401 Main Sail Dr. Roscoe, IL 61073 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>1020</u>	As of the petition filing date, the claim is: Check all that apply. \$3,578.14 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subsurface Underground Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address Sunbelt Rentals, Inc. PO Box 409211 Atlanta, GA 30384-9211 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>1551</u>	As of the petition filing date, the claim is: Check all that apply. \$40,278.67 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subsurface Underground Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address The Miller Law Firm 1051 Perimeter Dr. #400 Schaumburg, IL 60173 Date(s) debt was incurred <u>2/17/16 - 4/4/16</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. \$2,911.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address United Rentals (North America) c/o Teller, Levit & Silvertrust PC 19 S. LaSalle, Suite 701 Chicago, IL 60603 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>R534</u>	As of the petition filing date, the claim is: Check all that apply. \$23,871.41 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Judgment creditor Subsurface Underground Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address Verizon Verizon Wireless Bankruptcy Administrati 500 Tecnolgy Dr Ste 500 Weldon Springs, MO 63304 Date(s) debt was incurred <u>Opened 11/10 Last Active 12/31/14</u> Last 4 digits of account number <u>0001</u>	As of the petition filing date, the claim is: Check all that apply. \$207.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	SUBSURFACE UNDERGROUND CONSTRUCTION, INC. Name _____	Case number (if known) _____
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3.29	Nonpriority creditor's name and mailing address Village of South Elgin 10 North Water Street South Elgin, IL 60177-1695 Date(s) debt was incurred _____ Last 4 digits of account number <u>1003</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$415.69 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subsurface Underground Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	Nonpriority creditor's name and mailing address WOW! Business PO Box 4350 Carol Stream, IL 60197-4350 Date(s) debt was incurred _____ Last 4 digits of account number <u>6047</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$331.82 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subsurface Underground Construction</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	AG Adjustments 740 Walt Whitman Rd. Melville, NY 11747-9090	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Bowman Heintz Basica & Vician 8605 Broadway Merrillville, IN 46410	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Cavanaugh, Garcia & Assc. Ltd. 1011 Warrenville Rd. #150 Lisle, IL 60532	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Continental Service Group, Inc 200 Cross Keys Office Park Fairport, NY 14450	Line <u>2.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Cutler & Assoc. 1901 North Roselle Rd. #800 Schaumburg, IL 60195	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Levy Diamond Bello & Assc PO Box 352 Milford, CT 06460	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	Pioneer Credit Recovery, Inc. 26 Edwards St. Arcade, NY 14009	Line <u>2.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	Richard T. Avis & Associates, LLC PO Box 31579 Chicago, IL 60631	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor	SUBSURFACE UNDERGROUND CONSTRUCTION, INC. Name	Case number (if known)
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any
4.9	Solomon & Leadley 1737 South Naperville Rd. #207 Wheaton, IL 60189	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____
4.10	Stein & Rotman 77 West Washington St. # 1105 Chicago, IL 60602-2801	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____
4.11	Valentine & Kerbartas. Inc. PO Box 325 Lawrence, MA 01842-0625	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____
4.12	Valentine & Kerbartas. Inc. PO Box 325 Lawrence, MA 01842-0625	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 559,038.23
5b. +	\$ 968,815.81
5c.	\$ 1,527,854.04

Fill in this information to identify the case:

Debtor name SUBSURFACE UNDERGROUND CONSTRUCTION, INC.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

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Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Jenna Nickolson

629 Waterford Lane
South Elgin, IL 60177

Chase Auto Finance

☒ D 2.1
☐ E/F _____
☐ G _____

2.2 Julia Nickolson

629 Waterford Lane
South Elgin, IL 60177

Wells Fargo Dealer
Services

☒ D 2.4
☐ E/F _____
☐ G _____

Fill in this information to identify the case:

Debtor name **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From **1/01/2017** to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business
☐ Other _____

Gross revenue
(before deductions and exclusions)

\$0.00

For prior year:
From **1/01/2016** to **12/31/2016**

☒ Operating a business
☐ Other _____

\$-389,626.00

For year before that:
From **1/01/2015** to **12/31/2015**

☒ Operating a business
☐ Other _____

\$-237,252.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

Case number (if known) _____

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Midwest Operating Engineers Welfare Fund, et al. v. Subsurface Underground Construction, Inc., d/b/a KBUS, d/b/a KB Utility Services Corp. 17-CV-6066	failure to make fringe benefit contributions to union employee benefit funds	United States District Court Northern District of Illinois 219 South Dearborn Chicago, IL 60604	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Fox Valley Laborers' Health and Welfare Fund, the Fox Valley Laborers' Pension Fund, and Pat Shales, Administrator of the Funds. v. Subsurface Underground Construction, Inc. 2015 CV 9461	failure to make fringe benefit contributions to union employee benefit funds	United States District Court Northern District of Illinois 219 South Dearborn Chicago, IL 60604	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Ally Bank v. Subsurface Underground Construction, Inc. 2017 L 0167	Breach of Contract \$10,000	16th Judicial Circuit, Kane County 100 S. Third St. Geneva, IL 60134	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

Case number (if known) _____

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Derrick B. Hager, P.C. 245 W. Roosevelt Rd. Building 15, Suite 119 West Chicago, IL 60185	attorney fees, court filing fee	October 31, 2017	\$3,835.00
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

Case number (if known) _____

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	KB Utilities Construction Corp, Inc. 33 Center Drive, Unit C Wasco, IL 60183	2004 Great Lakes Cargo Trailer	4/27/16	\$1,000.00
	Relationship to debtor business associate			
13.2	KB Utilities Construction Corp, Inc. 33 Center Drive, Unit C Wasco, IL 60183	2014 JTC utility trailer	6/9/2016	\$1,000.00
	Relationship to debtor business associate			
13.3	KB Utilities Construction Corp, Inc. 33 Center Drive, Unit C Wasco, IL 60183	1994 Ecoline trailer	6/9/2016	\$1,200.00
	Relationship to debtor business associate			
13.4	KB Utilities Construction Corp, Inc. 33 Center Drive, Unit C Wasco, IL 60183	2001 Chevrolet 3500 pick-up truck	4/27/16	\$2,000.00
	Relationship to debtor business associate			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Debtor **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

Case number (if known) _____

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Debtor **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

Case number (if known) _____

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Subsurface Utility Construction 80 Hickory St. Richmond Hill, GA 31324	underground utility construction	Dates business existed EIN: 09058726 From-To 8/20/2009 - 12/31/2015

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. Robert Tardella, CPA Tardella & Company 11 S. 2nd Ave. suite 2 Saint Charles, IL 60174	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Debtor **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

Case number (if known) _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Allocco, Miller & Cahill, P.C.**
20 N. Wacker Dr., Suite 3517
Chicago, IL 60606

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Robert S. Nickolson	629 Waterford Lane South Elgin, IL 60177	President	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor SUBSURFACE UNDERGROUND CONSTRUCTION, INC.

Case number (if known) _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 18, 2017

/s/ Robert S. Nickolson

Signature of individual signing on behalf of the debtor

Robert S. Nickolson

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
- ☒ Yes

Debtor **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

Case number (if known) _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation _____

Employer identification number of the parent corporation _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12-5-17
Signature of individual signing on behalf of the debtorRobert S. Nickolson
Printed namePosition or relationship to debtor PresidentAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Northern District of Illinois

In re **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	3,500.00
Prior to the filing of this statement I have received	\$	3,500.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 18, 2017

Date

/s/ Derrick B. Hager

Derrick B. Hager 6286310

Signature of Attorney

Derrick b. Hager, P.C.

245 W. Roosevelt Rd.

Building 15, Suite 119

West Chicago, IL 60185

Name of law firm

DERRICK B. HAGER
Attorney At Law

Chapter 7 Corporate Bankruptcy Retainer Agreement for Legal Services

I/We the undersigned, SUBSURFACE UNDERGROUND CONSTRUCTION, INC. (hereinafter the "CLIENT(s)") retain the law firm (herein after "THE FIRM") of Derrick B. Hager, Attorney at Law, (hereinafter the "ATTORNEY") for the purpose of performing legal services related to the filing of a petition in Bankruptcy under Chapter 7 of the United States Bankruptcy Code. The terms and conditions of the representation for legal services as set forth below contains the whole agreement between the Parties relating to the transactions contemplated by this Agreement and supersedes all previous understandings and agreements between the Parties relating to these transactions. Each Party acknowledges that, in agreeing to enter into this Agreement, it has not relied on any representation, warranty, collateral contract or other assurance (except those set out in this Agreement and any documents referred to in it) made by or on behalf of any other Party or any other person whatsoever before the execution of this Agreement. Each Party waives all rights and remedies which, but for this Clause, might otherwise be available to it in respect of any such representation, warranty, collateral contract or other assurance, provided that nothing in this Clause shall limit or exclude any liability for willful misconduct or fraud.

1. TOTAL STANDARD FEES AND COSTS.

The total fees and costs of this representation for legal services is \$ 3,835.00. This total amount consists of:

\$ 3,500.00 in attorney fees; \$ 3,500.00 for performance of legal services related to the filing of a petition in Bankruptcy under Chapter 7 of the Bankruptcy Code, including but not limited to, the drafting, preparation, analyzing and finalization of all required documents, statements, schedules and statements of financial affairs;

\$ 335.00 in court filing fees;

\$ 00.00 for a credit report;

\$ 00.00 for tax transcripts, and;

STANDARD FEE LEGAL SERVICES:

- o Analysis of CLIENT's financial condition;
- o Advising CLIENT as to the advisability and/or eligibility of seeking relief in bankruptcy under chapter 7, 11 or 13 of the Bankruptcy Code;
- o Assisting CLIENT in assembling documents necessary for or in connection with the filing of a bankruptcy petition;
- o Assisting CLIENT in meeting all conditions precedent to making a petition for relief under the Bankruptcy Code and in meeting all conditions precedent to obtaining a discharge, if CLIENT is eligible to receive a discharge;
- o Preparing CLIENT for examination at the meeting of the creditors pursuant to Section 341 of the Bankruptcy Code;
- o Assisting CLIENT in the enforcement of the Automatic Stay, if required;
- o Communications with the CLIENT's bankruptcy trustee, as necessary;
- o Communications with the CLIENT's creditors, as necessary.

PRE PETITION PAYMENT UNDERSTANDING.

CLIENT(s) hereby understands that THE FIRM will not perform any of the above described services until the fees are paid in full; thereafter the petition in Bankruptcy under Chapter 7 of the Bankruptcy Code will be filed as soon as practicably possible (Attorney reserves the privilege to hold the petition for actual filing until either he has at least three other similar petitions ready to file or the next calendar Saturday, whichever occurs first in time, in order to maximize efficient use of the Attorney's time and minimize expense to the Client).

2. ADDITIONAL FEES AND COSTS:

The charge of STANDARD FEES assumes that the Chapter 7 petition in bankruptcy will be relatively simple and will not require extraordinary time or additional court appearances beyond the Section 341 Meeting of Creditors. If your case becomes more complex, such as responding to a creditors objection or a request for a Rule 2004 examination (a deposition in bankruptcy) and my attendance at such examination, or defending an adversarial proceeding (a law suit in bankruptcy to determine dischargeability or denial of discharge), CLIENT agrees to pay for legal services beyond STANDARD FEES at an hourly rate of \$250.00 per hour.

3. CLIENT shall provide to the ATTORNEY all requested records and documents within 48 hours of such requests and will obtain written verification of authenticity of those records and documents as deemed necessary. CLIENT acknowledges that he/she is responsible for physically coming into possession of requested records and documents and does so at his/her own expense, if any.
4. INDEMNIFICATION BY CLIENT: In the event any fees, sanctions, cost or expenses are assessed by the court pursuant to a Supreme Court Rule 137, 213(i) and 214 or similar provisions, against any members of the firm individually or DERRICK B. HAGER, ATTORNEY AT LAW, as a result of any false information provided by you or violations of said rules, you agree to indemnify said member of the firm and/or DERRICK B. HAGER, ATTORNEY AT LAW from the same and to pay any such fees, costs or expenses.
5. REPRESENTATIONS. THERE HAVE BEEN NO REPRESENTATIONS OR GUARANTEES MADE BY US REGARDING THE OUTCOME OF THIS MATTER as to the obtaining of a judgment or order for relief sought by you or as to the nature or amount of any awards, distributions, attorney's fees, costs or any other aspect of this matter. Any discussion in this regard, past or present, are limited only to estimates or reasonable assessments based upon experience and judgment, and the information provided by us, but in no event should be considered as a representation promise or guarantee as to the result which might be obtainable, either in a contested trial or by way of a negotiated settlement.
6. WITHDRAWAL: In the event that the undersigned fails to comply with the terms of this agreement or fails to cooperate, DERRICK B. HAGER, ATTORNEY AT LAW reserves the right to withdraw its representation in this matter.
7. CLIENT has the right to terminate employment of THE FIRM at any time but such termination will not alter any rights or duties under the Retainer Agreement and such termination does not reduce the amount owed to THE FIRM or constitute grounds for any refund of monies paid except by agreement in writing.
8. The undersigned have voluntarily entered into this Retainer Agreement, consisting of three (3) pages (including the signature page) and by the undersigned's signature(s) below agree to all the obligations, rights and duties herein.

Dated this 31st day of OCTOBER, 2017

Agreed and Signed:



Attorney, Derrick B. Hager



Client Signature (debtor)

Robert Nicholson

Client Name Printed (debtor)

Client Signature (co-debtor)

Client Name Printed (co-debtor)

**United States Bankruptcy Court
Northern District of Illinois**

In re **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: **50**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: **December 18, 2017**

/s/ Robert S. Nickolson

Robert S. Nickolson/President

Signer/Title

**United States Bankruptcy Court
Northern District of Illinois**

In re SUBSURFACE UNDERGROUND CONSTRUCTION, INC.

Debtor(s)

Case No.

Chapter

7

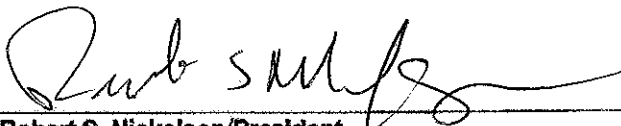
VERIFICATION OF CREDITOR MATRIX

Number of Creditors: 50

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date:

12-5-17



Robert S. Nickolson/President
Signer/Title

ACE USA
c/o Jack R. Creel & Assc
PO Box 801083
Houston, TX 77280-1083

ADT Security Services
PO Box 371490
Pittsburgh, PA 15250-7490

AG Adjustments
740 Walt Whitman Rd.
Melville, NY 11747-9090

AirGas USA
c/o Jack R. Creel & Assc
PO Box 801083
Houston, TX 77280

Badger Daylighting Corp.
c/o Solomon & Leadley
1737 South Naperville, Rd. ste. 207
Wheaton, IL 60189

Bluff City Materials
2252 Southwind Blvd.
Bartlett, IL 60103

Bowman Heintz Basica & Vician
8605 Broadway
Merrillville, IN 46410

Capital One
Attn: General Correspondence/Bankruptcy
Po Box 30285
Salt Lake City, UT 84130

Cardworks/CW Nexus
Attn: Bankruptcy
Po Box 9201
Old Bethpage, NY 11804

Carquest Auto Parts Store
PO Box 404875
Atlanta, GA 30384-4875

Cathing Fluid Power
62980 Collections Center Drive
Chicago, IL 60693-0629

Cavanaugh, Garcia & Assc. Ltd.
1011 Warrenville Rd. #150
Lisle, IL 60532

Chase Auto Finance
National Bankruptcy Dept
201 N Central Ave Ms Az1-1191
Phoenix, AZ 85004

Continental Service Group, Inc
200 Cross Keys Office Park
Fairport, NY 14450

CT Corporation
PO Box 4349
Carol Stream, IL 60197-4349

Cutler & Assoc.
1901 North Roselle Rd. #800
Schaumburg, IL 60195

Fora Financial Business Loans
c/o The Aubrey Law Firm PC
12 Powders Spring St.
Marietta, GA 30064

Ford Motor Credit Corp
PO Box 790093
Saint Louis, MO 63179

Fox Valley Laborer's Health & Welfa
c/o J. Peter Dowd, Esq.
8 South Michigan Ave. 19th floor
Chicago, IL 60603

Georgia Depatment of Revenue
PO Box 105499
Atlanta, GA 30348-5499

Hanover Insurance Group
Halberg Commercial
120 W. 22nd St. #101
Oak Brook, IL 60523

Illinois Department of Revenue
PO Box 9001
Springfield, IL 62794-9001

Illinois Dept of Employment Securit
PO Box 19286
Springfield, IL 62794

Internal Revenue Service (1/1/11)
PO Box 7346
Philadelphia, PA 19101-7346

Jack R. Creel & Assoc.
PO Box 801083
Houston, TX 77280-1083

Jenna Nickolson
629 Waterford Lane
South Elgin, IL 60177

JKS Ventures, Inc
5521 N. Cumberland Ave. # 1106
Chicago, IL 60656

Jomax Recovery Service
9242 W Union Hills Dr St
Peoria, AZ 85382

Julia Nickolson
629 Waterford Lane
South Elgin, IL 60177

Levy Diamond Bello & Assc
PO Box 352
Milford, CT 06460

Merrick Bank
PO Box 9201
Old Bethpage, NY 11804

Midwest Operating Engineers Welfare
Institute for Worker Welfare, PC.
6141 Joliet Rd.
La Grange, IL 60525

NAPA Auto Parts
1100 West Spring St.
South Elgin, IL 60177

Navy Federal Cr Union
Po Box 3000
Merrifield, VA 22119

NTS Mikedon LLC
PO Box 750963
Houston, TX 77075

Pioneer Credit Recovery, Inc.
26 Edwards St.
Arcade, NY 14009

Richard T. Avis & Associates, LLC
PO Box 31579
Chicago, IL 60631

Rockford Rigging, Inc.
5401 Main Sail Dr.
Roscoe, IL 61073

Solomon & Leadley
1737 South Naperville Rd. #207
Wheaton, IL 60189

Stein & Rotman
77 West Washington St. # 1105
Chicago, IL 60602-2801

Sunbelt Rentals, Inc.
PO Box 409211
Atlanta, GA 30384-9211

The Miller Law Firm
1051 Perimeter Dr. #400
Schaumburg, IL 60173

United Rentals (North America)
c/o Teller, Levit & Silvertrust PC
19 S. LaSalle, Suite 701
Chicago, IL 60603

US Department of Labor
Frances Perkins Building
200 Constitution Ave NW
Washington, DC 20210

Valentine & Kerbartas. Inc.
PO Box 325
Lawrence, MA 01842-0625

Verizon
Verizon Wireless Bankruptcy Administrati
500 Tecnolgy Dr Ste 500
Weldon Springs, MO 63304

Village of South Elgin
10 North Water Street
South Elgin, IL 60177-1695

Wells Fargo Dealer Services
Attn: Bankruptcy
Po Box 19657
Irvine, CA 92623

Wells Fargo Hm Mortgag
8480 Stagecoach Cir
Frederick, MD 21701

WOW! Business
PO Box 4350
Carol Stream, IL 60197-4350

**United States Bankruptcy Court
Northern District of Illinois**

In re **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

Debtor(s)

Case No.

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

December 18, 2017

Date

/s/ Derrick B. Hager

Derrick B. Hager 6286310

Signature of Attorney or Litigant

Counsel for **SUBSURFACE UNDERGROUND CONSTRUCTION, INC.**

Derrick b. Hager, P.C.

245 W. Roosevelt Rd.

Building 15, Suite 119

West Chicago, IL 60185

**United States Bankruptcy Court
Northern District of Illinois**

In re SUBSURFACE UNDERGROUND CONSTRUCTION, INC.

Debtor(s)

Case No.

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7

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☒ None [Check if applicable]

December 18, 2017

Date



Derrick B. Hager 6286310

Signature of Attorney or Litigant

Counsel for SUBSURFACE UNDERGROUND CONSTRUCTION, INC.

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